

Company Name: \_\_\_\_\_

**INSTRUCTIONS - COMPLETE ALL ITEMS - DO NOT LEAVE ANY BOX BLANK – IF NO OCCURRENCES, ENTER “0”**

**Please include personal medical information only for enrolling employees, spouses and dependents. Do not include genetic testing/genetic screening results or family medical history.**

**1. List the number of employees or dependents (including COBRA) either diagnosed, treated, or recommended treatment for the following conditions within the past 5 years or the specified time period**

# Persons	Condition	# Persons	Condition
<input type="text"/>	HIV or Immune System Disorder	<input type="text"/>	Renal Failure or Kidney Condition (excluding stones)
<input type="text"/>	Organ or Bone Marrow Transplant	<input type="text"/>	Stroke or Cerebral Palsy
<input type="text"/>	Premature Infant (within the past 12 months)	<input type="text"/>	Hemophilia or Sickle Cell Anemia
<input type="text"/>	Cancer*, Leukemia, or Hodgkin's Disease	<input type="text"/>	Diabetes requiring Insulin or > 1 Medication
<input type="text"/>	Spinal Injuries Requiring Surgery or Rehab	<input type="text"/>	Alcohol/Drug or Nervous/Mental requiring Inpatient or Outpatient Treatment
<input type="text"/>	Liver Condition		
<input type="text"/>	Heart Condition or Aneurysm		

\*For Cancer do not include skin cancer unless it is a Melonoma or Sarcoma.

**2. (For conditions not listed in question #1 above) List conditions below concerning any person for which any of the following apply:**

- Incurred claims totaling more than \$25,000 over the past 12 months
- Currently hospitalized or advised to have surgery/hospitalization within the next 6 months
- Either disabled or currently not actively employed due to a disability, illness, or injury
- Normal Maternity (currently pregnant)
- High Risk Maternity (currently pregnant under age 17 or over age 41, gestational diabetes, or toxemia)

# 2 Item(s)

(a,b,c,d,e)

Medical Condition

_____	1. _____
_____	2. _____
_____	3. _____
_____	4. _____
_____	5. _____

**IMPORTANT - PLEASE READ CAREFULLY**

*This section to be completed by an approved company employee or owner with the best knowledge of the health conditions of employees and dependents of the Company/Employer.*

The Company/Employer certifies that the information provided on this form is complete and accurate according to the knowledge of the Company / Employer. The Company/Employer shall notify the Insurer or agent promptly of any changes in this information that may affect the eligibility of employees of their dependents, including the addition of any newly eligible employees or dependents. The Company/Employer recognizes that misstatements may be cause for revocation of benefits or retroactive rate changes.

It is understood and agreed that insurance will be effective only on the date specified by the Insurer after the Insurer has approved the application.

Signature X \_\_\_\_\_ Date: \_\_\_\_\_  
 Title: \_\_\_\_\_ Company/Employer: \_\_\_\_\_

**FOR THE AGENT ONLY:**

The Agent representing this Company/Employer certifies that this information is complete and accurate according to the Agent's knowledge of the health conditions for this Company's employees and their dependents. If the Agent has any additional information, please attach an additional form with the conditions marked, and sign it. (This information is considered proprietary and will not be released to the Company/Employer if it varies from the Company's / Employer's information included above.)

Agent's Signature: \_\_\_\_\_ Date: \_\_\_\_\_